



SMS Lifesciences India Limited

Registered & Corporate Office :

Plot No. 19-III, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA.
Tel : +91-040-6628 8888, Fax : +91-40-2355 1401
CIN : L74930TG2006PLC050223
Email : info@smslife.in, Website : www.smslife.in

July 18, 2024

To

BSE Limited,

Listing Department, P J Towers,

Dalal Street,

Mumbai – 400 001.

Scrip Code: 540679

Through: BSE Listing Center

National Stock Exchange of India Limited,

Listing Department, "Exchange Plaza",

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051.

Trading Symbol: SMSLIFE

Through: NEAPS Portal

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT [Q1-F25]

REF: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

With reference to the subject cited above, please find attached a Certified Copy of the "Reconciliation of Share Capital Audit Report" issued in terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2024 received from CSB Associates, Practicing Company Secretary.

Kindly take note of the same and suitably disseminate it to all concerned.

Thanking You.

For SMS Lifesciences India Limited


Trupti Ranjan Mohanty

Company Secretary



[Enclosed: RSCAR received from CSB Associates]



CSB Associates

Company Secretaries

307, Babukhan Estate,
Basheerbagh, Hyderabad - 500001.
Mobile: +91 7981191458
+91 9493676368
E-mail: csbassociates27@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30th JUNE, 2024.

1. For the Quarter ended : 30th June, 2024
2. ISIN : INE320X01016

3. Scrip Code :

| | |
|-------------------------|---------|
| Bombay Stock Exchange | 540679 |
| National Stock Exchange | SMSLIFE |

4. Face Value : Rs. 10/- each

5. Name of the Company : SMS LIFESCIENCES INDIA LIMITED

6. Registered Office Address : Plot No.19-III, Road No.71,
Opp. Bharatiya Vidya Bhavan Public
School, Jubilee Hills, Hyderabad-500096.

7. Correspondence Address : As above

8. Telephone & Fax No's : Tel: 040-66288888

9. Email Address : cs@smslife.in

10. Name of the Stock Exchanges where the
Company's Securities are listed : 1. National Stock Exchange of India
Limited
2. Bombay Stock Exchange Limited

11. Issued Capital/ Paid-Up Capital :

| Number of Shares | % of total issued Capital |
|------------------|------------------------------|
| 30,23,287 | 100% |





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12. Listed Capital (Exchange wise) :

| Bombay Stock Exchange | National Stock Exchange | % of total issued Capital |
|-----------------------|-------------------------|---------------------------|
| Rs. 3,02,32,870/- | Rs. 3,02,32,870/- | 100% |

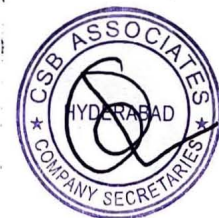
13. CAPITAL DETAILS:

| Particulars | Number of Shares | % of total issued Capital |
|--|------------------|---------------------------|
| Issued Capital | 3023287 | - |
| Listed Capital | 3023287 | 100 |
| Held in Dematerialised form in NSDL | 680749 | 22.52 |
| Held in Dematerialised form in CDSL | 2333455 | 77.18 |
| Physical | 9083 | 0.30 |
| Total Number of shares | 3023287 | 100 |
| Reasons for difference if any, between issued capital and listed capital | Nil | - |
| Reasons for difference if any, between issued capital and total number of shares | Nil | - |
| Reasons for difference if any, between listed capital and total number of shares | Nil | - |

14. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

| Particulars | No. of Shares | Applied for Listing | Listed on Exchanges | Whether Intimated to CDSL | Whether Intimated to NSDL | In principal Approval Pending from SE |
|-------------|---------------|---------------------|---------------------|---------------------------|---------------------------|---------------------------------------|
| -- | -- | -- | -- | -- | -- | -- |

15. Register of Members is updated : Yes
(Yes/No) if not updated up to which date





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16. Reference of previous quarter with regards to : Nil
excess dematerialized Shares, if any
17. Has the Company resolved the matter : Not Applicable
mentioned in point no. 16 above in the
current quarter? If not, reason why?
18. Mentioned the total no. of requests if any confirmed after 21 days and the total no. of
requests pending beyond 21 days with the reasons for delay

| Total No. of Demat requests | No. of requests | No. of Shares | Reasons for Dealy |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed After 21 days | Nil | Nil | -- |
| Pending for more than 21 days | Nil | Nil | -- |

19. Compliance Officer Details:

| | |
|--------------------------------|--------------------------|
| Name of the compliance Officer | Mr. Trupti Rajan Mohanty |
| Designation | Company Secretary |
| Membership No. | 60358 |
| Telephone No. | 040-66288888 |
| Email id | cs@smslife.in |

20. Certifying Auditor Details:

| | |
|----------------------------|---|
| CA/CS | Company Secretary |
| Name of Certifying auditor | C. SUDHIR BABU |
| Date of report | 12-07-2024 |
| Address | # 307, Babukhan Estate, Basheerbagh, Hyderabad - 500001. |
| Contact No. | +91 7981191458 |
| Membership no. | 2724 |
| COP number | 7666 |
| Name of the Firm | CSB ASSOCIATES |





CSB Associates

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E-mail: csbassociates27@gmail.com

21. Registrar and Share Transfer Agent Details:

| | |
|--|--|
| Appointment of common agency for share registry work | Yes |
| Name of RTA | Aarthi Consultants Pvt. Ltd. |
| SEBI Registration No. | 000000379 |
| Address | 1-2-285, Domalguda, Hyderabad |
| State | Telangana |
| City | Hyderabad |
| Pincode | 500029 |
| Contact No. | 040-27634445 |
| Email id | info@arthiconsultants.com |
| Website Address | arthiconsultants.com |

22. Any other details that the Company Secretary may like to provide : NIL

Place: Hyderabad
Date: 12-07-2024



For CSB Associates
Company Secretaries

C. SUDHIR BABU
Proprietor

FCS No. 2724, C. P. No. 7666.
Peer Review No.: 716/2020
UDIN: F002724F000730660