

May 26, 2020

To,

BSE Limited.

Listing Department, P J Towers,
Dalal Street,
Mumbai – 400 001.

Scrip code: 540679

Through: BSE Listing Center

National Stock Exchange of India Limited

Listing Department, "Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip code: SMSLIFE

Through: NEAPS

Dear Sir/Madam,

We would like to inform your esteemed office that the following compliances are not applicable to the Company as on March 31, 2020:

1. CONFIRMATION REGARDING NOT FALLING UNDER LARGE CORPORATE CRITERIA.

REF: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 Dated November 26, 2018 & BSE Circular dated April 11, 2019

With reference to the above, we would like to confirm that the Company does not fulfill the criteria specified in Para 2.2 of the above mentioned SEBI Circular as on March 31, 2020 and hence does not fall in the category of "Large Corporate" and cannot be considered as a large corporate as defined under the said circular.

2. NON-APPLICABILITY OF STATEMENT FOR DEVIATION OR VARIATION

REF: Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019

With reference to the above, we would like to confirm that Company has not raised any fund by the means of public issue, rights issue, preferential issue etc. as on March 31, 2020 hence, the Statement of deviation(s) or variation(s) is not applicable to the Company.

We request you to kindly take note of the above information on your records.



Conti....

Thanking You.

Yours Truly,

For SMS Lifesciences India Limited


Trupti Ranjan Mohanty
Company Secretary

