

DCS/AMAL/TP/AC/5234/2017-18

August 16, 2017

The Company Secretary  
**SMS Lifesciences India Ltd**  
Plot No.19 - III Road No 71,  
Opp Bharatiya Vidya Bhavan public School,  
Jubilee Hills, Hyderabad – 500096.

Dear Sir,

**Re: Listing of 3023287 equity shares of Rs. 10/- each of SMS Lifesciences India Ltd.**

With respect to the various letters and email resting with us as on August 14, 2017, we have pleasure in advising that effective from Thursday, August 17, 2017 the equity shares of the company are listed on the Exchange through 19(2) (b) route and members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20170814- 36 dated August 14, 2017, issued in this regard to the trading members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
- The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

If you require any further clarification, please feel free to contact Mr. Nitin Pujari on Tel. No. 022-2272 8398.

Yours faithfully,

  
Nitin Pujari  
Sr. Manager

Encl.: As above



No. 20170814- 36

## NOTICE

### Sub: Listing of Equity Shares of SMS Lifesciences India Ltd.

Trading Members of the Exchange are hereby informed that effective from Thursday, August 17, 2017 the equity shares of SMS Lifesciences India Ltd shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

**Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.**

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	: SMS Lifesciences India Ltd
Registered Office	: Plot No.19 – III, Road No 71, Opp. Bharatiya Vidya Bhavan Public School, Jubilee Hills, Hyderabad – 500096, Telangana.  : Tel: 91-040-6628-8888  : Email Id: <a href="mailto:info@smslife.in">info@smslife.in</a> : Website: <a href="http://www.smslife.in">www.smslife.in</a>
Company Secretary & Compliance Officer	: Mr. Pavan Pise : Email ID: <a href="mailto:cs@smslife.in">cs@smslife.in</a>
Securities	: 3023287 Equity shares of Rs.10/- allotted pursuant to Scheme of Arrangement.
Distinctive numbers	: 01 to 3023287
Scrip Code	: 540679
Group	: T
Market Lot	: 1
Face Value & Paid up value	: Rs.10/- each fully paid
Scrip ID on BOLT System	: SMSLIFE
Abbreviated name on BOLT	: SMSLIFE
ISIN No.	: INE320X01016
Lock-in	: N/A

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Scheme of Arrangement of the Company was approved by the National Company Law Tribunal, Hyderabad Bench vide its Order dated 15/05/2017.
- Appointed Date: 01/04/2016
- Effective date: 17/05/2017
- Date of Allotment: 27/06/2017



e) Pursuant to Scheme of Arrangement between SMS Pharmaceuticals Limited and SMS Lifesciences India Limited and their respective shareholders and creditors as sanctioned by the Hyderabad Bench of the Hon'ble National Company Law Tribunal, Semi Regulated Units No. I, IV and V along with the premises situated at Industrial Estate, Santhnagar, Hyderabad and Investments relating to Semi Regulated Units of SMS Pharmaceuticals Ltd has been transferred to and vested in SMS Lifesciences India Limited and in consideration thereof, 1(one) Equity share of Rs. 10/- each of SMS Lifesciences India Limited has issued and allotted for every 28(Twenty-eight) Equity Shares of Re. 1/- each held by the shareholders in SMS Pharmaceuticals Limited. The issued, subscribed and paid-up equity capital of the company post composite Scheme of Arrangement is Rs. 302,32,870/- consisting of 3023287 Equity shares Rs.10/- each.

2. As per Exchange Notice No. 20170613-27 dated 13/06/2017, SMS Pharmaceuticals Ltd. had fixed Record date as 23/06/2017 for giving effect to the Scheme of Arrangement.

3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

**M/s. Aarhi Consultants Private Limited**  
1-2-285, Domalguda, Hyderabad – 500029.  
Tel: 040 27638111/27642217.  
Email: [info@aarhiconsultants.com](mailto:info@aarhiconsultants.com)  
Website: <http://www.aarhiconsultants.com>

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

  
**Nifin Fujari**  
**Sr. Manager**